

April 01, 2010

AGILITY (AGLT.KW)

12-Month Fair Value: Under Review

Last Close (31 March 2010): KD 0.600

Recommendation: Under Review - Risk Level: Under Review

- Agility posted the following statement on the Kuwait Stock Exchange (KSE):

“The Public Warehousing Company KSC [Agility] Board of Directors met on Tuesday March 30, 2010 and decided to ask the Kuwait Stock Exchange to suspend trading in its shares and to delay the release of the full-year 2009 financial results until Tuesday, April 6, 2010, pending a determination by the company about whether or not it can resolve a legal dispute with the U.S. government.”

- Accordingly, trading of Agility's shares on the Kuwait Stock Exchange is halted starting April 1, 2010.
- We maintain our status on Agility as “Under Review” as there are several variables in play for which we have no means of predicting an outcome.

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Related Research

- Agility Analyst Comment - 04 February 2010
- Agility Analyst Comment - 23 December 2009
- Agility Analyst Comment - 18 November 2009
- Agility Analyst Comment - 17 November 2009
- Agility Analyst Comment - 11 November 2009
- Agility Analyst Comment - 06 August 2009
- Agility Analyst Comment - 14 July 2009
- Agility Update - 25 June 2009

RISK AND RECOMMENDATION GUIDE

RECOMMENDATION		UPSIDE (DOWNSIDE) POTENTIAL		
BUY		MORE THAN 20%		
ACCUMULATE		BETWEEN 5% AND 20%		
HOLD		BETWEEN -10% AND 5%		
REDUCE		BETWEEN -25% AND -10%		
SELL		LESS THAN -25%		
RISK LEVEL				
LOW RISK			HIGH RISK	
1	2	3	4	5

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